### Soral Mercartile Ltd.

REGD. OFFICE: 105/33, VARDHMAN GOLDEN PLAZA ROAD NO.44 PITAMPURA, DELHI - 110 034 E-MAIL: gopalbansal1975@yahoo.com

Date: 18.10.2013

To
The Manager (Listing),
Delhi Stock Exchange,
3/1, Asaf Ali Road,
New Delhi-110002

Sub: Submission of the Shareholding Pattern Ref: Clause 35 of the Listing Agreement

Dear Sir,

With reference to the above captioned matter, pursuant to the provisions of Clause 35 of the Listing Agreement, please find enclosed the Shareholding Pattern for the quarter ended 30th September, 2013.

Kindly acknowledge the receipt of the same.

Thanking you,

For Sonal Mercantile Limited

Director

Tel.: 011-27026992, 47064209 Mobile: 9312242461

# Sonal Mercantile Ltd.

REGD. OFFICE: 105/33, VARDHMAN GOLDEN PLAZA ROAD NO.44 PITAMPURA, DELHI - 110 034 E-MAIL: gopalbansal1975@yahoo.com

#### Introductory sub-table (I)(a)

| Name of the Company: SONAL MER   | CANTILE LIMITED    |   |   |           |
|--|--------------------|---|---|-----------|
| Scrip Code, Name of the scrip, class   |                    | MERCANTILE LIMIT  | ED. EQUITY  |           |
| Scrip Code, Name of the scrip, class   | or security. SONAL | MEROARTIEE EIIII  |   |           |
| Quarter ended: 30.09.2013  |                    |   |   |           |
|  |                    |   |   | _         |
|  |                    | As a % of total no. of partly paid-up shares              | As a % of total r<br>of shares of the<br>company  |           |
| Held by promoter/promoter group  | 0                  |   | 0   | 0         |
| Held by public   | 0                  |   | 0   | 0         |
| Total - D  | 0                  |   | 0   | 0         |
|  |                    |   |   |           |
| Outstanding convertible  | No. of outstanding | As a % of total no. of outstanding convertible securities | As a % of total of shares of the company, assum full conversion of the convertible securities | ing       |
| securities:-   | 0                  |   | 0   | 0         |
| Held by promoter/promoter group  | 0                  |   | 0   | 0         |
| Held by public  Total - E  |                    |   | 0   | 0         |
| TOTAL - L  |                    |   |   |           |
|  |                    | As a % of total no.                                       | As a % of total<br>of shares of the<br>company, assum<br>full conversion of                   | e<br>ning |
| Warrants:-   | No. of warrants    | of warrants   | warrants  |           |
| Held by promoter/promoter group  |                    |   | 0   | 0         |
| Held by public   |                    |   | 0   | 0         |
| Total - F  |                    | )   | 0   | 0         |
| Total paid-up capital of the company, assuming full conversion of warrants and | 1473852            |   | 0   | 100       |
| convertible securities   | 14/3852            | )   | U .   | 100       |

For Sonal Mercantile Limited

Director

Tel.: 011-27026992, 47064209 Mobile: 9312242461

Statement Showing Shareholding Pattern
| Table (I)(a) |

| 1   | 8               | d                   |              | ьВ               | a<br>F  | 2 F     | 8               | (e) A               | (d) F                         | (c) B            | (b) C                                   | (a) I                               | 1 1    | (A) S  | (3)                      |                                      | code Categ   |              |
|---|-----------------|---------------------|--------------|------------------|---|---------|-----------------|---------------------|-------------------------------|------------------|---|-------------------------------------|--------|--|--------------------------|--------------------------------------|--|--------------|
| Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$ | Sub Total(A)(2) | Any Others(Specify) | Institutions | Bodies Corporate | Individuals (Non-Residents Individuals/<br>Foreign Individuals) | Foreign | Sub Total(A)(1) | Any Others(Specify) | Financial Institutions/ Banks | Bodies Corporate | Central Government/ State Government(s) | Individuals/ Hindu Undivided Family | Indian | Shareholding of Promoter and Promoter Group <sup>2</sup> | (II)                     |                                      | Category of<br>Shareholder                                   |              |
| •   | 0               | 0                   | 0            | 0                | 0   |         | 9               | 0                   | 0                             | 1                | 0                                       | 00                                  |        |  | (III)                    |                                      | Number of<br>Shareholde<br>rs                                |              |
| 9999  | 0               | 0                   | 0            | 0                | 0   |         | 828280          | 0                   | 0                             | 75,000           | 0                                       | 753,280                             |        |  | (IV)                     |                                      | Number of Total number Shareholde of shares rs               | Table        |
| 1000  | 0               | 0                   | 0            | 0                | 0   |         | 753280          | 0                   | 0                             | 0                | 0                                       | 753,280                             |        |  | (3)                      |                                      | Number of<br>shares held in<br>dematerialized<br>form        | Table (I)(a) |
| 3   | 0.00            | 0.00                | 0.00         | 0.00             | 0.00  |         | 5.62            | 0.00                | 0.00                          | 0.51             | 0.00                                    | 5.11                                |        |  | (VI)                     | As a percentage of(A+B) <sup>1</sup> | Total share<br>percenta<br>number                            |              |
|   | 0.00            | 0.00                | 0.00         | 0.00             | 0.00  |         | 5.62            | 0.00                | 0.00                          | 0.51             | 0.00                                    | 5.11                                |        |  | (VII)                    | As a percentage of (A+B+C)           | Total shareholding as a percentage of total number of shares |              |
| •   | 0               | 0                   | 0            | 0                | 0   |         | 0               | 0                   | 0                             | 0                | 0                                       | 0                                   |        |  | (VIII)                   | Number of shares                     | Shares Pledge encui  |              |
| 3   | 0.00            | 0.00                | 0.00         | 0.00             | 0.00  |         | 0,00            | 0.00                | 0.00                          | 0.00             | 0.00                                    | 0.00                                |        |  | (IX)=<br>(XIII)/(IV)*100 | As a percentage                      | Shares Pledged or otherwise encumbered                       |              |

For Sonal Mercantile Limited

|                         |               | 2      | -                           | 6  |               | (B)  |                  |                          | (c)                 | =  | -   | (b)         | (a)              | B 2              |                  | (11)               | (A)                 | (g)                               | 3                               | (e)                 | (d)                   | 0                            | (a)               | 1            | (B)  |
|-------------------------|---------------|--------|-----------------------------|--|---------------|--|------------------|--------------------------|---------------------|--|---|-------------|------------------|------------------|------------------|--------------------|---------------------|-----------------------------------|---------------------------------|---------------------|-----------------------|------------------------------|-------------------|--------------|--|
| GRAND TOTAL (A)+(B)+(C) | Sub-Total (C) | Public | Promoter and Promoter Group | Shares held by Custodians and against which Depository Receipts have been issued | TOTAL (A)+(B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | Sub-Total (B)(2) | Hindu Undivided Families | Any Other (specify) | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | Individuals | Bodies Corporate | Non-institutions | Sub-Total (B)(1) | any omer (specify) | Any Other (specify) | Foreign Venture Capital Investors | Foreign Institutional Investors | Insurance Companies | Venture Capital Funds | Financial Institutions Banks | Mutual Funds/ UTI | Institutions | Public shareholding  |
| 292                     | 0             | 0      | 0                           |  | 292           | 283  | 283              | 23                       |                     | 68   | 169   |             | 23               |                  | 0                | 0                  |                     | 0                                 |                                 |                     | 0                     | 0                            | 0                 |              |  |
| 14738525                | 0             | 0      | 0                           |  | 14738525      | 13910245                                     | 13910245         | 510050                   |                     | 3832675  | 131905  |             | 9435615          |                  | 0                | 0                  |                     | 0 0                               |                                 |                     | 0                     | 0                            | 0                 |              |  |
| 4624240                 | 0             | 0      | 0                           |  | 4624240       | 3870960                                      | 3870960          | 510050                   |                     | 2325735  | 80940   |             | 954235           |                  | 0                | 0                  |                     |                                   |                                 |                     | 0                     | 0                            | 0                 |              |  |
| 100.00                  | 0             | 0      | 0                           |  | 100.00        | 94.38  | 94.38            | 3.46                     |                     | 26.00  | 0.89  |             | 64.02            |                  | 0.00             | 0.00               | 0.00                | 0.00                              | 0.00                            | 0.00                | 0.00                  | 0.00                         | 0.00              |              | A CONTRACTOR OF THE PARTY OF TH |
| 100.00                  | 0             | 0.00   | 0.00                        |  | 100.00        | 94.38  | 94.38            | 3.46                     |                     | 26.00  | 0.89  |             | 64.02            |                  | 0.00             | 0.00               | 0.00                | 0.00                              | 0.00                            | 0.00                | 0.00                  | 0.00                         | 0.00              |              |  |
| 0                       | 0             | 0      | 0                           |  | 0             | 0  | 0                | 0                        |                     | 0  | 0   | ,           | 0                |                  | 0                | 0                  | C                   | 0                                 | 0                               | 0                   | 0                     | 0                            | 0                 |              |  |
| 0.00                    | 0             | 0      | 0.00                        |  | 0.00          | 0.00   | 0.00             | 0.00                     | 0.00                | 0 000  | 0 00  | 0.00        | 0.00             |                  | 0.00             | 0.00               | 0.00                | 0.00                              | 0.00                            | 0.00                | 0.00                  | 0.00                         | 0.00              |              | 1  |

For Sonal Mercantile Limited

### (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| s.no. | Name of the shareholder                     | Details of S             | hares held                                |     | Encumbered sha     | res (*)  | Details of w                  | varrants  | conv  | uls of<br>ertible<br>rities                                      | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of |
|-------|---|--------------------------|---|-----|--------------------|--|-------------------------------|---|---|--|--|
|       |   | Number of shares<br>held | As a % of grand<br>total (A)<br>+(B) +(C) | No. | As a percentage    | As a % of<br>grand total<br>(A)+(B)+(C)<br>of sub-clause<br>(I)(a) | Number of<br>warrants<br>held | As a % total number of warrants of the same class | Number<br>of<br>convertib<br>le<br>securities<br>held | As a % total number of convertib le securities of the same class | diluted share capital  |
| (1)   | (11)  | (III)                    | (IV)                                      | (V) | (VI)=(V)/(III)*100 | (VII)  | (VIII)                        | (IX)  | 00  | 000  | nan-   |
| 1     | GANGA DEVI BANSAL                           | 33,335                   | 0.23                                      | 0   | 0                  | 0  | 0                             | 0   | (X)   | (XI)   | (XII)<br>0   |
| 2     | CHETNA SINGHAL                              | 33,335                   | 0.23                                      | 0   | 0                  | 0  | 0                             | 0   | 0   | 0  | 0  |
| 3     | GOPAL BANSAL                                | 37,500                   | 0.25                                      | 0   | 0                  | 0  | 0                             | 0   | Ö   | 0  | 0  |
| 4     | SUNIL KUMAR                                 | 180,360                  | 1.22                                      | 0   | Ö                  | 0  | 0                             | 0   | 0   | 0  | 0  |
| 5     | DEEP CHAND SINGHAL                          | 37,500                   | 0.25                                      | 0   | 0                  | 0  | 0                             | 0   | 0   | 0  | 0  |
| 6     | SUNITA BANSAL                               | 37,500                   | 0.25                                      | 0   | 0                  | 0  | 0                             | 0   | 0   | 0  | 0  |
| 7     | VISHNU MITTAL                               | 50,000                   | 0.34                                      | 0   | 0                  | 0  | 0                             | 0   | 0   | 0  | 0  |
| 8     | SAVITRI MITTAL                              | 343,750                  | 2.33                                      | 0   | 0                  | 0  | 0                             | 0   | 0   | 0  | 0  |
| 9     | SHUBHAM SHOPPERS KHAZANA<br>PRIVATE LIMITED | 75,000                   | 0.51                                      | 0   | 0                  | 0  | 0                             | 0   | 0   | 0  | 0  |
| ТОТА  | L   | 828,280                  | 5.62                                      | 0   | 0.00               | 0.00   | 0                             | 0   | 0   | 0  |  |

For Sonal Mercantile Limited
Director

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder         | Number of shares held | Shares as a<br>percentage of<br>total number of<br>shares {i.e.,<br>Grand Total |      | ails of<br>rrants                                 | conv | ails of<br>ertible<br>crities | Total shares<br>(including<br>underlying<br>shares  |
|---------|---------------------------------|-----------------------|---|------|---|------|-------------------------------|---|
|         |                                 |                       | (A)+(B)+(C)<br>indicated in<br>Statement at<br>para (I)(a)<br>above}            | r of | As a % total number of warrants of the same class | s    | total                         | assuming full<br>conversion of<br>warrants and<br>convertible<br>securities)<br>as a % of<br>diluted share<br>capital |
|         |                                 |                       |   |      |   |      |                               |   |
| 1       | CHIRANJIV DISTRIBUTORS PVT LTD  | 2400000               | 16.28   | 0    | 0   | 0    | 0                             | 0   |
| 2       | TEASEL TRADERS PVT LTD          | 1018500               | 6.91  | 0    | 0   | 0    | 0                             | 0   |
| 3       | LILY INFRATECH PVT LTD          | 937145                | 6.36  | 0    | 0   | 0    | 0                             | 0   |
| 4       | ORION INFRADEVELOPERS PVT LTD   | 771875                | 5.24  | 0    | 0   | 0    | 0                             | 0   |
| 5       | NABKARI DEVELOPERS PVT LTD      | 765625                | 5.19  | 0    | 0   | 0    | 0                             | 0   |
| 6       | ORION PROPMART PVT LTD          | 456250                | 3.1   | 0    | 0   | 0    | 0                             | 0   |
| 7       | SHYAM BUILDPRO PVT LTD          | 360000                | 2.44  | 0    | 0   | 0    | 0                             | 0   |
| 8       | HI-FASHION APPARELS PVT LTD     | 302860                | 2.05  | 0    | 0   | 0    | 0                             | 0   |
| 9       | RADHEY INFRA DEVELOPERS PVT LTD | 225000                | 1.53  | 0    | 0   | 0    | 0                             | 0   |
| 10      | ARISE INFRATECH PVT LTD         | 225000                | 1.53  | 0    | 0   | 0    | 0                             | 0   |
| 11      | AMETHEST BUILDCON PVT LTD       | 225000                | 1.53  | 0    | 0   | 0    | 0                             | 0   |
| 12      | VALUE DISTRIBUTORS PVT LTD      | 210000                | 1.42  | 0    | 0   | 0    | 0                             | 0   |
| 13      | BULBUL BUILDCON PVT LTD         | 201000                | 1.36  | 0    | 0   | 0    | 0                             | 0   |
| 14      | RAMA KRISHNA INFRATECH PVT LTD  | 200000                | 1.36  | 0    | 0   | 0    | 0                             | 0   |
| 15      | SHRI GANESH BUILDPRO PVT LTD    | 200000                | 1.36  | 0    | 0   | 0    | 0                             | 0   |
| 16      | MAHARATHI STEEL PVT LTD         | 188610                | 1.28  | 0    | 0   | 0    | 0                             | 0   |
| 17      | LEENA INFOTECH PVT LTD          | 192000                | 1.3   | 0    | 0   | 0    | 0                             | 0   |
| 18      | SANJAY KUMAR SHARMA             | 233670                | 1.59  | 0    | 0   | 0    | 0                             | 0   |
| 19      | SHRI GANESH BUILDPRO PVT LTD    | 150000                | 1.02  | 0    | 0   | 0    | 0                             | 0   |
| 20      | KAPIL KUMAR AGGARWAL            | 150000                | 1.02  | 0    | 0   | 0    | 0                             | 0   |
| 21      | VISHNU MITTAL HUF               | 375000                | 2.54  | 3    | 0   | 0    | - 0                           | 0   |
| TOTAL   |                                 | 9,787,535             | 66.41   | 0    | 0   | 0    | 0                             | 0   |

For Sonal Mercantile Limited

## (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the<br>shareholder(s) and<br>the Persons Acting in<br>Concert (PAC) with<br>them | Number<br>of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) | Details                  | of warrants   |  | convertible<br>urities   | Total shares<br>(including<br>underlying<br>shares<br>assuming full                               |
|---------|---|---------------------|---|--------------------------|---|--|--|---|
|         |   |                     | indicated in Statement at para (I)(a) above}                                    | Number<br>of<br>warrants | As a % total<br>number of<br>warrants of<br>the<br>same class | Number of<br>convertible<br>securities<br>held | % w.r.t total number of convertible securities of the same class | conversion of<br>warrants and<br>convertible<br>securities) as a<br>% of diluted<br>share capital |
| 1       | CHIRANJIV<br>DISTRIBUTORS PVT LTD   | 2400000             | 16.28   | 0                        |   |  |  |   |
| 2       | TEASEL TRADERS PVT<br>LTD   | 1018500             | 6.91  | 0                        | 0   | 0  | 0  | 0   |
| 3       | LILY INFRATECH PVT<br>LTD   | 937145              | 6.36  | 0                        | 0   | 0  | 0  | 0   |
| 4       | ORION<br>INFRADEVELOPERS PVT  | 771875              | 5.24  | 0                        | 0   | 0  | 0  | 0   |
| 5       | NABKARI DEVELOPERS<br>PVT LTD   | 765625              | 5.19  | 0                        | 0   | 0  |  | 0   |
| OTAL    |   | 5893145             | 39.98   | 0                        | 0   | 0  | 0  | 0   |

For Sonal Mercantile Limited

#### (I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder   | Number of<br>locked-in<br>shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|----------------------------------|--|
| 1       | GOPAL BANSAL  | 7,500                            | 1.37   |
| 2       | SUNIL KUMAR   | 7,500                            | 1.37   |
| 3       | DEEP CHAND SINGHAL  | 7,500                            | 1.37   |
| 4       | SUNITA BANSAL   | 7,500                            | 1.37   |
| 5       | SHUBHAM SHOPPERS<br>KHAZANA PRIVATE LIMITED   | 15,000                           | 2.73   |
| TOTAL   |   | 45,000                           | 8.21   |
| Note:   | Equity shares alloted to the persons belonging to the promoter category shall be locked in for a period of 3 years from the date of allotment i.e lock in till 18.10.2013 |                                  |  |

For Sonal Mercantile Limited

#### (II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|------------------------------|--|---|
|         | NOT APPLICABLE                                  | N.A                          | N.A  | Ņ.A   |
|         |   |                              |  |   |
|         |   |                              |  |   |
|         |   |                              |  |   |
| TOTAL   |   |                              |  |   |

For Sonal Mercantile Limited

### (II)(b) <u>Statement showing holding of Depository Receipts (DRs)</u>, where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|----------------------------|---|
|         | NOT APPLICABLE        | N.A   | N.A                        | N.A   |
|         |                       |   |                            |   |
|         |                       |   |                            |   |
|         |                       |   |                            |   |
|         |                       |   |                            |   |
|         |                       |   |                            |   |
| TOTAL   |                       |   |                            |   |

For Sonal Mercantile Limited